

August 3, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:


Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Worthing
Clean Water Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

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AUG - 6 2012
S.D. SEC. OF STATE

City of Worthing
\$459,832 Borrower Bond
dated July 16, 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

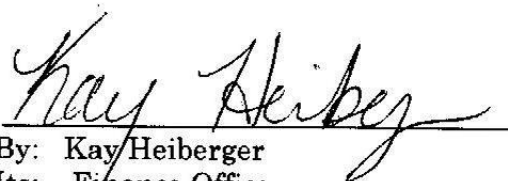
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Worthing
2. Designation of issue: Borrower Bond.
3. Date of issue: July 16, 2012
4. Purpose of issue: Sanitary Sewer Improvements Project.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$459,832
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 16th day of July 2012


By: Kay Heiberger
Its: Finance Officer

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\$459,832
City of Worthing
Borrower Bond, Series 2012

Dated Jul 16, 2012

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 1/1
07/15/2014			\$27,551.60	\$27,551.60	\$27,551.60	
10/15/2014	\$4,215.84	3.000	\$3,448.74	\$7,664.58		\$35,216.18
01/15/2015	\$4,247.46	3.000	\$3,417.12	\$7,664.58		
04/15/2015	\$4,279.31	3.000	\$3,385.27	\$7,664.58		
07/15/2015	\$4,311.41	3.000	\$3,353.17	\$7,664.58	\$30,658.31	
10/15/2015	\$4,343.74	3.000	\$3,320.83	\$7,664.58		\$30,658.31
01/15/2016	\$4,376.32	3.000	\$3,288.26	\$7,664.58		
04/15/2016	\$4,409.14	3.000	\$3,255.43	\$7,664.58		
07/15/2016	\$4,442.21	3.000	\$3,222.37	\$7,664.58	\$30,658.31	
10/15/2016	\$4,475.53	3.000	\$3,189.05	\$7,664.58		\$30,658.31
01/15/2017	\$4,509.09	3.000	\$3,155.48	\$7,664.58		
04/15/2017	\$4,542.91	3.000	\$3,121.66	\$7,664.58		
07/15/2017	\$4,576.98	3.000	\$3,087.59	\$7,664.58	\$30,658.31	
10/15/2017	\$4,611.31	3.000	\$3,053.27	\$7,664.58		\$30,658.31
01/15/2018	\$4,645.90	3.000	\$3,018.68	\$7,664.58		
04/15/2018	\$4,680.74	3.000	\$2,983.84	\$7,664.58		
07/15/2018	\$4,715.85	3.000	\$2,948.73	\$7,664.58	\$30,658.31	
10/15/2018	\$4,751.21	3.000	\$2,913.36	\$7,664.58		\$30,658.31
01/15/2019	\$4,786.85	3.000	\$2,877.73	\$7,664.58		
04/15/2019	\$4,822.75	3.000	\$2,841.83	\$7,664.58		
07/15/2019	\$4,858.92	3.000	\$2,805.66	\$7,664.58	\$30,658.31	
10/15/2019	\$4,895.36	3.000	\$2,769.21	\$7,664.58		\$30,658.31
01/15/2020	\$4,932.08	3.000	\$2,732.50	\$7,664.58		
04/15/2020	\$4,969.07	3.000	\$2,695.51	\$7,664.58		
07/15/2020	\$5,006.34	3.000	\$2,658.24	\$7,664.58	\$30,658.31	
10/15/2020	\$5,043.88	3.000	\$2,620.69	\$7,664.58		\$30,658.31
01/15/2021	\$5,081.71	3.000	\$2,582.86	\$7,664.58		
04/15/2021	\$5,119.83	3.000	\$2,544.75	\$7,664.58		
07/15/2021	\$5,158.22	3.000	\$2,506.35	\$7,664.58	\$30,658.31	
10/15/2021	\$5,196.91	3.000	\$2,467.67	\$7,664.58		\$30,658.31
01/15/2022	\$5,235.89	3.000	\$2,428.69	\$7,664.58		
04/15/2022	\$5,275.16	3.000	\$2,389.42	\$7,664.58		
07/15/2022	\$5,314.72	3.000	\$2,349.86	\$7,664.58	\$30,658.31	
10/15/2022	\$5,354.58	3.000	\$2,310.00	\$7,664.58		\$30,658.31
01/15/2023	\$5,394.74	3.000	\$2,269.84	\$7,664.58		
04/15/2023	\$5,435.20	3.000	\$2,229.38	\$7,664.58		
07/15/2023	\$5,475.97	3.000	\$2,188.61	\$7,664.58	\$30,658.31	
10/15/2023	\$5,517.04	3.000	\$2,147.54	\$7,664.58		\$30,658.31
01/15/2024	\$5,558.41	3.000	\$2,106.16	\$7,664.58		
04/15/2024	\$5,600.10	3.000	\$2,064.48	\$7,664.58		
07/15/2024	\$5,642.10	3.000	\$2,022.47	\$7,664.58	\$30,658.31	
10/15/2024	\$5,684.42	3.000	\$1,980.16	\$7,664.58		\$30,658.31
01/15/2025	\$5,727.05	3.000	\$1,937.53	\$7,664.58		
04/15/2025	\$5,770.00	3.000	\$1,894.57	\$7,664.58		
07/15/2025	\$5,813.28	3.000	\$1,851.30	\$7,664.58	\$30,658.31	
10/15/2025	\$5,856.88	3.000	\$1,807.70	\$7,664.58		\$30,658.31
01/15/2026	\$5,900.81	3.000	\$1,763.77	\$7,664.58		
04/15/2026	\$5,945.06	3.000	\$1,719.52	\$7,664.58		
07/15/2026	\$5,989.65	3.000	\$1,674.93	\$7,664.58	\$30,658.31	
10/15/2026	\$6,034.57	3.000	\$1,630.01	\$7,664.58		\$30,658.31
01/15/2027	\$6,079.83	3.000	\$1,584.75	\$7,664.58		
04/15/2027	\$6,125.43	3.000	\$1,539.15	\$7,664.58		
07/15/2027	\$6,171.37	3.000	\$1,493.21	\$7,664.58	\$30,658.31	
10/15/2027	\$6,217.66	3.000	\$1,446.92	\$7,664.58		\$30,658.31
01/15/2028	\$6,264.29	3.000	\$1,400.29	\$7,664.58		
04/15/2028	\$6,311.27	3.000	\$1,353.31	\$7,664.58		

07/15/2028	\$6,358.60	3.000	\$1,305.97	\$7,664.58	\$30,658.31	
10/15/2028	\$6,406.29	3.000	\$1,258.28	\$7,664.58		\$30,658.31
01/15/2029	\$6,454.34	3.000	\$1,210.24	\$7,664.58		
04/15/2029	\$6,502.75	3.000	\$1,161.83	\$7,664.58		
07/15/2029	\$6,551.52	3.000	\$1,113.06	\$7,664.58	\$30,658.31	
10/15/2029	\$6,600.66	3.000	\$1,063.92	\$7,664.58		\$30,658.31
01/15/2030	\$6,650.16	3.000	\$1,014.42	\$7,664.58		
04/15/2030	\$6,700.04	3.000	\$964.54	\$7,664.58		
07/15/2030	\$6,750.29	3.000	\$914.29	\$7,664.58	\$30,658.31	
10/15/2030	\$6,800.91	3.000	\$863.66	\$7,664.58		\$30,658.31
01/15/2031	\$6,851.92	3.000	\$812.66	\$7,664.58		
04/15/2031	\$6,903.31	3.000	\$761.27	\$7,664.58		
07/15/2031	\$6,955.09	3.000	\$709.49	\$7,664.58	\$30,658.31	
10/15/2031	\$7,007.25	3.000	\$657.33	\$7,664.58		\$30,658.31
01/15/2032	\$7,059.80	3.000	\$604.77	\$7,664.58		
04/15/2032	\$7,112.75	3.000	\$551.83	\$7,664.58		
07/15/2032	\$7,166.10	3.000	\$498.48	\$7,664.58	\$30,658.31	
10/15/2032	\$7,219.84	3.000	\$444.73	\$7,664.58		\$30,658.31
01/15/2033	\$7,273.99	3.000	\$390.59	\$7,664.58		
04/15/2033	\$7,328.55	3.000	\$336.03	\$7,664.58		
07/15/2033	\$7,383.51	3.000	\$281.07	\$7,664.58	\$30,658.31	
10/15/2033	\$7,438.89	3.000	\$225.69	\$7,664.58		\$30,658.31
01/15/2034	\$7,494.68	3.000	\$169.90	\$7,664.58		
04/15/2034	\$7,550.89	3.000	\$113.69	\$7,664.58		
07/15/2034	\$7,607.52	3.000	\$57.06	\$7,664.58	\$30,658.31	\$22,993.73
	\$459,832.00		\$180,885.75	\$640,717.75	\$640,717.75	\$640,717.75